





#### **Celebrating Manufacturers**

## Trends and Resources for Acceleration within the Chemical Industry

October 17, 2019

### **Celebrating Manufacturing Day**



Celebrating Manufacturers Day with two federal government agencies. Learn how to classify your products, discover data tools for attracting new markets and trade trends in the chemical industry to help grow your company's international sales.

Brought to you by your federal government trade partners: International Trade Administration & U.S. Census Bureau

Access more international trade resources on www.export.gov







#### **Today's Speakers**

**Host:** Wendy Peebles, Lead Outreach Coordinator

Data User and Respondent Outreach

U.S. Census Bureau



Presenters: Mayumi Escalante, Classification Section Chief

International Trade Indicator Micro Analysis Branch

U.S. Census Bureau



Mala Kline, Chief International Trade Indicator Macro Analysis Branch U.S. Census Bureau





### Today's Speakers (continued)

**Presenters:** 

**Tracy Gerstle**, International Trade Specialist Office of Materials Industries
International Trade Administration



John Meakem, International Trade Specialist
Office of Materials Industries
International Trade Administration





### Today's Agenda



- Introduction to Online Databases and Data Analyses Tools
- Examples of Tools in Action
- Products and Services ITA Offers to Promote Exports and Facilitate
   Trade
- Questions and Answers







#### Schedule B Classification Search Tool

Mayumi Escalante, Classification Section Chief International Trade Indicator Micro Analysis Branch Economic Indicators Division

Email: <u>mayumi.hairston.escalante@census.gov</u>

Phone: 301-763-7061

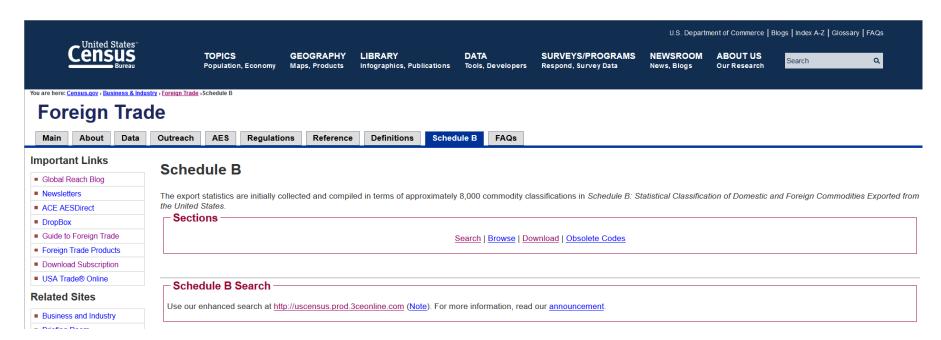
Branch line: 1-800-549-0595; Option #2

Branch email: <a href="mailto:eid.scheduleb@census.gov">eid.scheduleb@census.gov</a>



#### Schedule B Search Demonstration

#### www.census.gov/scheduleb





### Schedule B Classification Training

- Global Reach Blog Posts
  - "Finding Your Schedule B Number"
  - "Exporting with Import Classification Numbers"
- Export Training Webinars
  - "Classifying Your Product" under Basics of Export Compliance
  - "Export Classification (Spanish)" under International Trade
     Webinars



#### **Online Data Analysis Tools**

Mala Kline, Chief

International Trade Indicator Macro Analysis Branch

**Economic Indicators Division** 

Email: mala.mistry.kline@census.gov

Phone: 301-763-2251

Branch line: 1-800-549-0595; Option #4

Branch email: <u>eid.international.trade.data@census.gov</u>



#### **Official Source**



The U.S. Census Bureau is the official source for U.S. export and import goods statistics and is responsible for issuing regulations governing the reporting of all export shipments from the United States.



#### **Data Tools Demonstration**

#### **Global Market Finder**

https://www.census.gov/library/visualizations/interactive/export-markets.html



#### **USA Trade® Online**

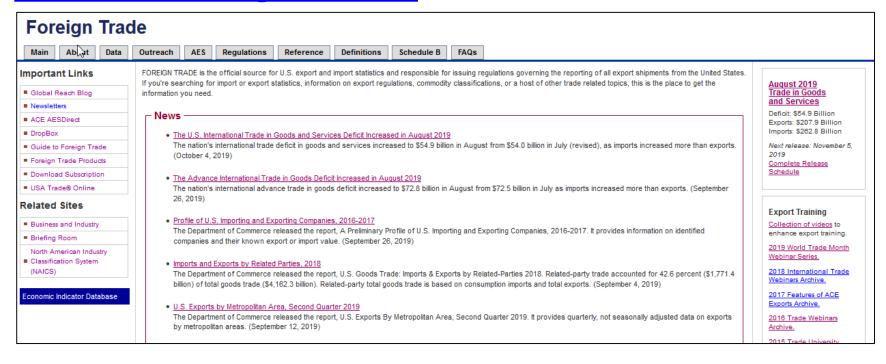
usatrade.census.gov





#### International Trade Website

#### www.census.gov/trade







# Office of Materials Industries Chemicals

John Meakem & Tracy Gerstle



# ITA specialized teams and in-house experts aim to strengthen U.S. industry competitiveness via multiple programs and activities









#### **Industry Expertise**

Sector analysis Actionable Data Products Market research Advisory committees Strategic Partnerships

### Market Access & Export Promotion

Export assistance Trade Events (missions) In-country presence Firm-specific advocacy

#### Investment Attraction

SelectUSA Free Trade Zones Links to Local EDOs Firm–specific advocacy

#### Support for U.S. Manufacturers

Anti-dumping duties Countervailing duties Protection against unfair trade practices



#### **How ITA is Organized to Help You**

#### Industry & Analysis/Industry Offices

Leads within ITA for an assigned industry sector, monitor US exports and competitiveness, producing market research and supporting trade policies in support of industry

#### **U.S. Commercial Service**

Often first, local point of inquiry, within ITA, Business Advisor and Coordinator for USG assistance

#### **Enforcement & Compliance**

Monitors our trading partners compliance with trade agreements and support US firms engaged in disputes for unfair trading practices



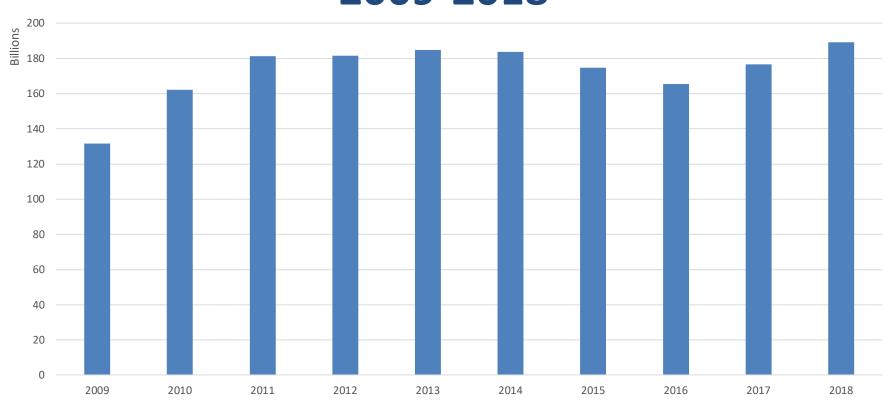
# Defining the Chemicals Industry



The	Harmonized Tariff Schedule		
28	Inorganic Chemicals; Organic Or Inorganic Compounds Of Precious Metals, Of Rare-Earth Metals, Of Radioactive Elements Or Of Isotopes		
29	Organic Chemicals		
31	Fertilizers		
32	Tanning Or Dyeing Extracts; Tannins And Derivatives; Dyes, Pigments And Other Coloring Matter; Paints And Varnishes; Putty And Other Mastics; Inks		
33	Essential Oils And Resinoids; Perfumery, Cosmetic Or Toilet Preparations		
34	Soap Etc.; Lubricating Products; Waxes, Polishing Or Scouring Products; Candles Etc., Modeling Pastes; Dental Waxes And Dental Plaster Preparations		
35	Albuminoidal Substances; Modified Starches; Glues; Enzymes		
36	Explosives; Pyrotechnic Products; Matches; Pyrophoric Alloys; Certain Combustible Preparations		
37	Photographic Or Cinematographic Goods		
38	Miscellaneous Chemical Products		
39	Plastics and Articles Thereof  TRADE  ADMINISTRATION		



# US Chemical Exports 2009-2018



Source: U.S Merchandise Trade, Chapters 28-39, except 30



## **Fastest Growth Sectors**

HS	2018 Exports (Billion)	10-Year Export Growth (CAGR)
33 Cosmetics	13.6	5.35%
38 Misc Chemicals Products	30.3	5.26%
35 Adhesives/Sealants	3.6	4.84%
39 Plastics, Resins, Articles Thereof	66.6	4.5%
34 Soaps/Lubricants/Pastes	7.3	3.80%
32 Pigments/Dyes/Paints	8	3.33%
29 Organic Chemicals	40.3	2.65%
36 Explosives/Combustibles	761 million	1.79%
28 Inorganics	12.5	1.39%
31 Fertilizers	4.16	0.11%
37 Photographic/Cinematographic	2.2	-2.23%

Source: U.S Merchandise Trade, Chapters 28-39, except 30



## Trade Policy





#### **How OMI participates in the Trade Policy Agenda**

Bringing core sectoral expertise to USG preparatory work for Free Trade Agreement (FTA) negotiations

Identifying and addressing increased market access in connection with USEACs, GM, foreign officials contacts, and in compliance with FTA provisions

Reaching out, and beyond ITA, to advocate for a level playing field for U.S. business, while ensuring compliance with FTA provisions.



## https://beta.trade.gov/fta

The FTA Tariff Tool combines tariff data into a simple and easy to search public interface.

This tariff search tool allows users to find tariff information on all products covered under the U.S. Free Trade Agreements (FTAs). The tool shows the tariff applied on the date the FTAs enters into force and the rates each subsequent year as the tariffs are eliminated under the agreement.

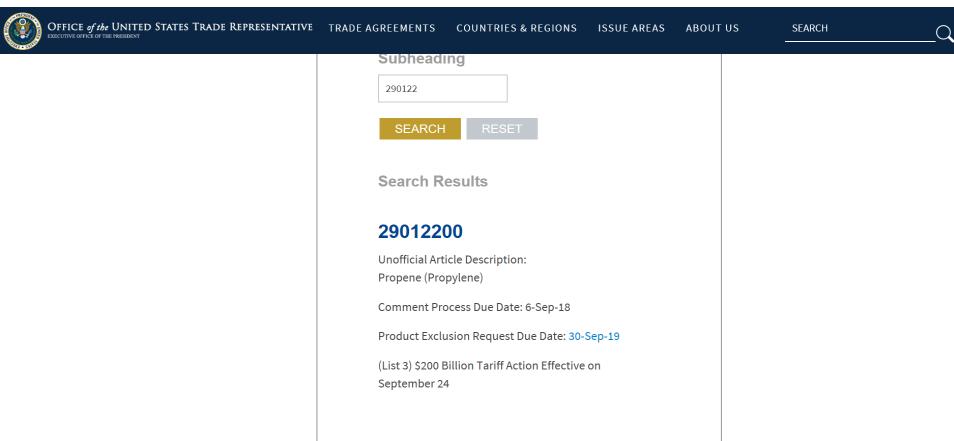
The tool also provides product-specific rules of origin to help companies determine eligibility for preferential rates.

Launch the FTA Tariff Tool





# https://ustr.gov/issue-areas/enforcement/section-301-investigations/search



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#### **Trade Policy: Industry Trade Advisory Committees**

A Unique Public-Private Partnership – Industry's Voice in U.S. Trade Policy

- Since 1974, the U.S. Department of Commerce and the U.S. Trade Representative (USTR) have worked side-by-side with business leaders who serve as industry trade advisors to the U.S. Government.
- USTR/Commerce jointly administer the Industry Trade Advisory Committee (ITAC) program to reflect today's U.S. economy & vision for the future (<a href="www.trade.gov/itac">www.trade.gov/itac</a>).
- Currently, approximately 370 industry representatives serve as advisors to Commerce and USTR with a diverse representation of private industries ranging from small to large companies and from all U.S. geographic regions.
- Commerce and USTR consider the ITACs to be an integral part of the U.S. trade policy-making process. Advisors have direct access to policymakers and negotiators to offer industry positions on U.S. trade policy and negotiating objectives.
- ITAC 3 Chemicals, Pharmaceuticals, Health/Science Products and Services



## **ITA Network**



150 offices in 80 countries representing 96% of world exports

Contact the ITA Chemicals Team with your trade issues and questions including Customs, Regulations, Standards, Counterfeits



## Trade Facilitation





https://mtbps.usitc.gov/external/petitions/view.html Viewers

# https://www.usitc.gov/trade\_tariffs/mtb\_program\_information



Guidance

**Contact Us** 

**Policy** 



# https://enforcement.trade.gov/ftzpage/index.html

SITE INDEX

ENFORCEMENT AND COMPLIANCE

SEARCH E&C

#### U.S. Foreign-Trade Zones Board

FTZ Home
FTZ Act
FTZ Regulations
Annual Report to Congress
Site Map
Contact Us
Glossary
Links



Notices and Board Orders
Online FTZ Information System (OFIS)

FTZ Home	Commerce
Treasury	CBP

What's New: FTZ Forum in Portland, Oregon on Sept. 30 Shift to electronic submission of applications Updated Regional Representative List

FTZ Production: Scope of Authority and Monitoring Visits Links: Guidance on Section 201, 232 and 301 Decisions

#### Information on Cases

Case Timing and Case Status

**List of Cases with Open Public Comment Periods** 

#### New to FTZs?

Start here with FAQ's, articles and other information.

#### How to Apply

Forms, guidelines, instructions and everything you need to know about FTZ applications.

#### **FTZ Production Center**

Information for companies interested in FTZ production authority.

#### List of FTZs

Zones are listed by state and include contact information.

#### Already in a Zone?

Information for grantees, operators and users, including Annual Report information and more.

#### Reading Room

Federal Register Notices,
Applications, Comments Received,
Zone and Site Information.

Information for CBP



# https://enforcement.trade.gov/petition counseling/index.html

last update: September 22, 2015



Antidumping (AD) and Countervailing Duty (CVD)

Petition Counseling and Analysis Unit

Introduction
Overview Of Trade Remedies
Elements of a Petition
Frequently Asked Questions
Related Links
Glossary
Contact Us
Site Index

The AD/CVD Petition Counseling and Analysis Unit has a dedicated staff of professionals who are available to assist U.S. companies in a myriad of ways with respect to the U.S. unfair trade laws. This staff, which is involved in all aspects of initiating antidumping and countervailing duty investigations, brings a tremendous amount of experience which may be of assistance to your company. Some examples of how the AD/CVD Petition Counseling and Analysis Unit may be able to help you include:

- Helping you to understand U.S. unfair trade laws dealing with dumping and unfair foreign government subsidies, and the process of filing a petition requesting the initiation of an investigation;
- Providing guidance to potential petitioners to assist them in determining what types of information will be required in order to pursue action against an industry suspected of unfair trade practices;
- Assisting potential petitioners in ensuring their petition is in compliance with statutory initiation standards;
- Providing small businesses with publicly available tariff and trade data from the U.S. Department of Commerce, the U.S. Treasury, and the U.S. International Trade Commission.

Although this website is not meant to be a substitute for counseling by private experts, it is designed to introduce you to the basics of the U.S. unfair trade laws with respect to AD/CVD investigations, and provide information on the statutory petition requirements which must be satisfied for the Department of Commerce to initiate an investigation. Prior to the official filing of a petition, any communications with you on these matters will be treated as confidential information and will not be disclosed to outside parties.



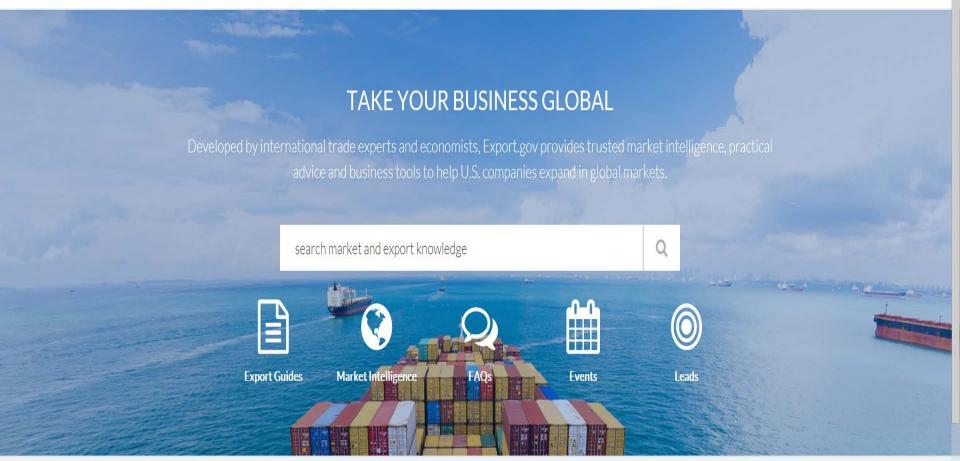
## Trade Promotion



Customized Services

Market Intelligence Events

Trade Problems FAQs Boards About Us



How to Export eCommerce Export Education Finding Foreign Marketa Legal Considerations Logistics

Financial Considerations

**Customized Services** Services for U.S. Exporters

Plan and Assess Promote and Expand

Locations

Find Market Intelligence Export Guides Trade Leads Trade Data & Analysis Trans-Pacific Partnership (TPP)

Market Intelligence

Events

Events and Trade Missions Webinars

Trade Problems

Get Help with Trade Problems Report a Foreign Trade Barrier Foreign Trade Remedies Foreign Safeguard Activity Involving U.S. Exports

U.S. Products Subject to

AD/CVD Measures

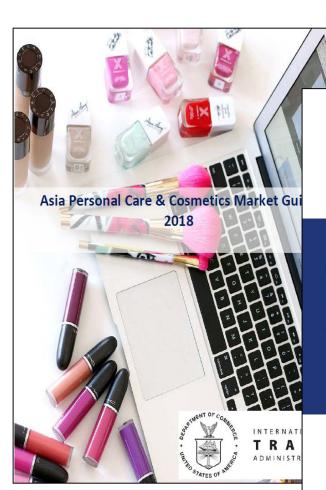
FAQs Boards

About Us

International Trade Administration Federal Trade Partners



## **Market Reports**









A Reference for U.S. Exporters in the Plastics Industry

2016 Top Markets Report Building Products and Sustainable Construction

A Market Assessment Tool for U.S. Exporters

May 2016



Prepared by:

U.S. Commercial Service, Commercial Specialists and the CS Manufacturing Team

September 2013



#### **OMI and Stakeholders Commit to Innovation and Collaboration**

In 2014, upon request from US stakeholders, in the field of green chemistry and safer choice products, OMI took the leadership, to better integrate USG, and promote Government to Government (G2G) information exchange on activities and programs supporting advanced manufacturing and innovation in green chemistry;

A number of G2G dialogues have been initiated with the ASEAN region, the EU, and Brazil. They are part of a discovery process for government officials and industry representatives toward public-private partnerships to accelerate the adoption of greener chemical compounds along the supply chain.

More recently, and to address the demand of US SMEs, and Start-up, OMI helped introduced the first Business to Business (B2B) information exchange. The US-EU SME Collaborative Forum on Sustainable Chemistry aims to ensure increased bilateral support for sustainable chemistry incentives.

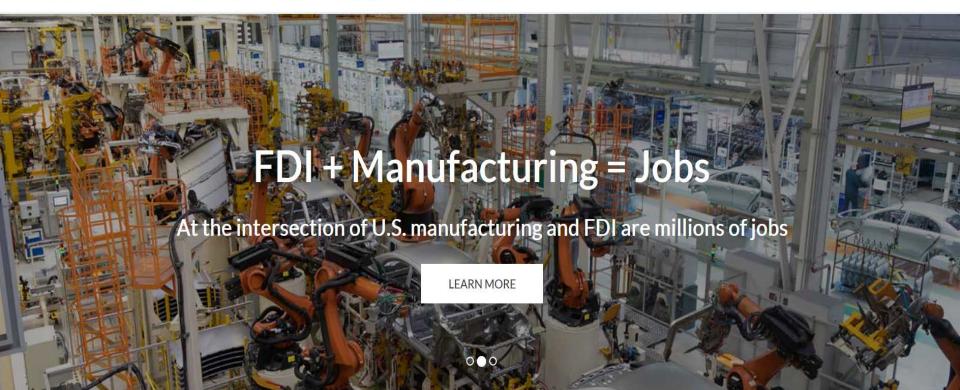


## https://www.selectusa.gov



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### **Celebrating Manufacturing Day**













## Appendix



#### **U.S. Government Trade Data Resources**

Identify New Markets with the Global Market Finder <a href="https://www.census.gov/library/visualizations/interactive/export-markets.html">https://www.census.gov/library/visualizations/interactive/export-markets.html</a>

Discover Trends and Analyze Markets with USA Trade Online usatrade.census.gov

Find the Right Harmonized System Code with the Schedule B Search Engine

www.census.gov/scheduleb









# U.S. Government Trade Data Resources (continued)

Access Economic and Trade Data for Top Markets <a href="http://tpis.trade.gov">http://tpis.trade.gov</a>

Identify Reduced Tariff Rates with our Free Trade Agreement (FTA)

Partners

http://export.gov/fta/ftatarifftool/

**How to Navigate the Section 301 Tariff Process** 

https://ustr.gov/issue-areas/enforcement/section-301-investigations/search







